

Investor Fact Sheet - Date

NASDAQ BB: MODM • www.mmmcorp.net



Company Profile

Modern Medical Modalities Corp. (“MMM or “the Company”) is a publicly traded (symbol: MODM), comprehensive healthcare diagnostic imaging services (DIS) company. The Company is pursuing the opportunity of the combined outpatient DIS market, which is currently generating approximately \$60 billion annually, and is expected to grow at 8% per year. We provide patients with access to the most advanced imaging technologies, such as MRI, CT, PET, NUCLEAR, MAMOGRAPHY, ULTRASOUND, BONE DESITOMETRY AND RADIOGRAPHY. The Company’s unique operating model enables it to deliver high quality, cost effective patient care and allows it to bring to local markets the newest and most advanced imaging technology. The fragmented condition of the DIS market, combined with the increasing demands that often exceed the capacity of the many small organizations in this market, have created a favorable climate for the Company to acquire other organizations on an accretive basis. MMMC plans to consolidate and standardize the acquired entities using a business model and shared management services that have already produced positive results for the Company. Given the time and expense involved in building localized market share, value can be created much quicker through acquiring established DIS businesses and upgrading them to provide superior, one-stop consumer-driven solutions. This strategy is important to MMMC’s growth because geographic coverage and comprehensive range of DIS offerings are key factors in influencing referring physicians to send patients, and having negotiating power for favorable contracts and reimbursements with insurance companies.

MMMC’s trend is positive and is well positioned to rapidly grow in revenues and value, capture more relative market share than comparable companies, and create lucrative equity appreciation for investors.

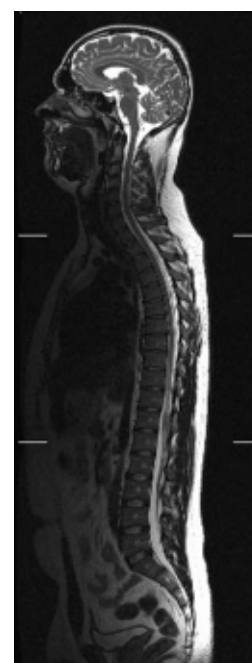
Financial Highlights

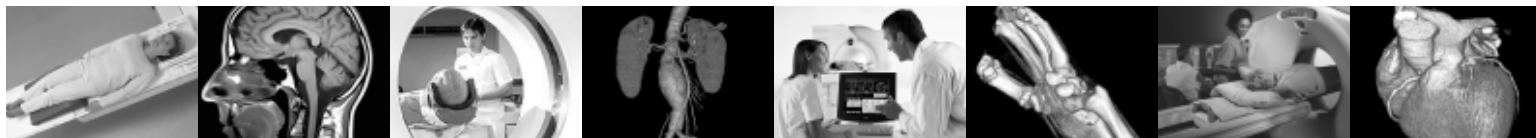
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Revenues	3,049	3,037	7,249	7,778
Gross Profit	959	976	1,754	2,248
Operating Income	(741)	(1789)	(439)	578
Net Income	(982)	(1,811)	194	195
EBITDA*	(122)	(980)	661	1108

*Earnings as part of EBITDA is based on Net Income, and extraordinary items have been excluded in calculating EBITDA.

Market Profile

Price (7/14/06) \$0.16
 Shares Outstanding 15.38 M
 Market Capitalization \$2.46 M
 Float 3.3 M





Modern Medical Modalities Corporation, 439 Chestnut Street, Union, NJ 07083 Phone (908) 687-8840

Senior Management

Barry Hayut
Chairman and Chief Executive Officer

Minesh Patel
Chief Financial Officer

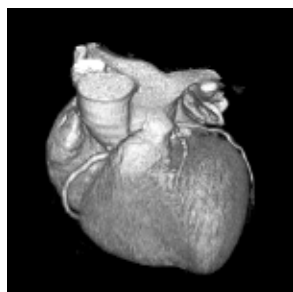
Paul W. Harrison
Director

The Facts About Imaging

- The outpatient DIS market, which is currently generating approximately \$60 billion annually, is expected to grow at 8% per year.
- The American College of Radiology estimates that over 480 million procedures will be performed annually.
- DIS will experience explosive growth due to an aging population and new technologies.
- Since 2000, the number of outpatient centers has increased more than 70%.
- There are about 5,760 outpatient diagnostic Imaging centers in the US at the end of 2005.
- Only a few operators, less than 3, own more than 100 outpatient diagnostic centers.
- The health care industry continues to practice defensive medicine that relies on DIS for supporting diagnoses.
- The utilization of outpatient DIS for preventative reasons is also expected to grow.



FACT — *The sooner pathology is found, and the sooner treatment begins, the better a patient's chances are of a cure. New and innovative technologies are replacing invasive procedures such as cardiac catheterization and angiography by non-invasive imaging procedures.*



The MMMC Growth Strategy

Increase revenue and profitability of our existing imaging centers through increasing clinical referrals, expanding our offering of modalities options, standardizing treatment protocols, adding additional radiologists and entering into additional payor relationships.

Develop or acquire imaging centers within our existing regional networks. Our management team has significant experience in the design and construction of imaging centers as well as in acquiring imaging centers and incorporating into our system.

We are planning to selectively expand into new regions through the acquisition of established imaging centers, new imaging center development and strategic alliances and joint ventures. We carefully analyze and select potential new regions based on demographic characteristics, any pre-existing relationships with physicians or hospitals, the current competitive landscape, the payer environment and the region's regulatory environment.

The MMMC Competitive Strengths

- Strong focus on comprehensive patient care
- Advanced comprehensive Imaging
- Leading radiologists with excellent academic and clinical backgrounds
- Strong clinical relationships with referring physicians
- Regional network structure with imaging center clusters that allow for leveraging of investments in advanced technologies which will provide treatment to larger patient populations

This fact sheet may contain forward-looking statements about the Company's future plans, expectations and objectives. Words such as "may," "will," "expect," "intend," "anticipate," "plan," "believe," "seek," "could" and "estimate" and variations of these words and similar expressions are intended to identify forward-looking statements. These forward-looking statements are not historical facts and are subject to risks and uncertainties that could cause the actual results to differ materially from those projected in these forward-looking statements including, but not limited to those risk factors described in the "Risk Factors" section and other information in the Company's recent quarterly reports on Form 10-Q, the Company's annual report on Form 10-K for the year ended December 31, 2005, as well as the Company's other filings with the Securities and Exchange Commission which are available on the SEC's website at www.sec.gov. Readers of this release are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to publicly update or revise the forward-looking statements contained herein to reflect changed events or circumstances after the date of this release.